

**TEXAS WOMAN'S UNIVERSITY - INVESTMENT PORTFOLIO AS OF 08/31/2017**

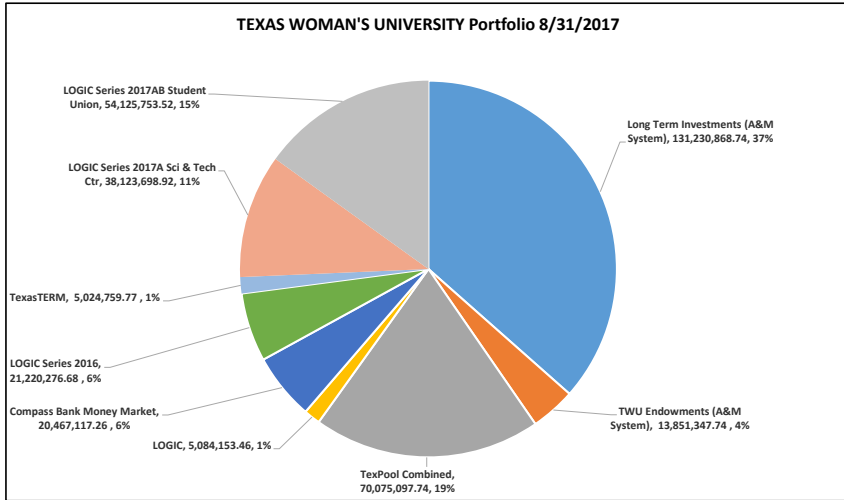
LTP - Quarter 4	Begin Bal	Adds		Div & Int (D)	Real Gains (R)	Unreal G/L (U)	Distributions	Fee (F)	Ending Bal. / MV	Book Value
Long Term Investments (A&M System)	146,358,498.10	0.00		561,733.55	490,422.86	2,924,948.89	0.00	151,986.23	150,183,617.17	131,230,868.74

ENDOWMENT - Quarter 4	Begin Bal	New Gifts	Int. Reinvested	Div & Int	Real Gains	Unrealized	Distributions	Fee	Ending Bal.	Book Value
TWU Endowments (A&M System)	15,153,975.86	0.00	0.00	96,416.96	99,922.83	203,813.51	168,283.21	28,056.58	15,357,789.37	13,851,347.74

INVESTMENT POOLS - Quarter 4 *	Rate	Beg. Balance	Deposits	Withdrawals	End. Balance	Interest	Book Value
TexPool General Fund	0.951%	\$ 31,031,439.15	20,900,000.00	5,500,000.00	46,501,184.01	69,744.86	46,501,184.01
TexPool General Fund Prime	1.196%	14,806,233.77	15,675.00	15,675.00	14,850,925.68	44,691.91	14,850,925.68
TexPool Series 1999	0.951%	0.00	-	-	0.00	-	0.00
TexPool Series 2000 Prime	1.199%	95,335.75	0.00	0.00	95,623.45	287.70	95,623.45
TexPool Series 2002	0.951%	36,195.04	0.00	790.00	35,490.75	85.71	35,490.75
TexPool Series 2002 Prime	1.199%	614,907.48	0.00	80,590.21	535,963.95	1,646.68	535,963.95
TexPool Series 2004	0.951%	0.00	0.00	0.00	0.00	0.00	0.00
TexPool Series 2004A Prime	1.199%	5,333,790.31	0.00	13,620.28	5,336,241.83	16,071.80	5,336,241.83
TexPool Series 2008 Prime	1.197%	225,568.02	0.00	4,200.00	222,037.85	669.83	222,037.85
TexPool Series 2009 Prime	1.198%	29,200.06	0.00	0.00	29,288.19	88.13	29,288.19
TexPool Series 2009A Prime	1.197%	2,476,551.55	0.00	15,675.00	2,468,342.03	7,465.48	2,468,342.03
<i>TexPool (Combined)</i>		54,649,221.13	20,915,675.00	5,630,550.49	70,075,097.74	140,752.10	70,075,097.74
LOGIC	1.213%	5,068,625.16	0.00	0.00	5,084,153.46	15,528.30	5,084,153.46
LOGIC Series 2016	1.213%	21,155,464.56	0.00	0.00	21,220,276.68	64,812.12	21,220,276.68
LOGIC Series 2017A Science & Technology	1.213%	38,007,259.49	0.00	0.00	38,123,698.92	116,439.43	38,123,698.92
LOGIC Series 2017A/B Student Union	1.213%	54,018,771.33	0.00	58,473.75	54,125,753.52	165,455.94	54,125,753.52
TexasTERM	0.920%	5,012,933.80	0.00	0.00	5,024,759.77	11,825.97	5,024,759.77

SHORT-TERM INVESTMENTS *	Balance	Deposits	Withdrawals	Interest	Total	Market Value	Book Value
COMPASS BANK MONEY MARKET	\$ 20,408,028.61	\$ -	\$ (345.00)	\$ 59,433.65	\$ 20,467,117.26		\$ 20,467,117.26

\* Balance = Book Value = Market Value



**TOTAL CASH AND INVESTMENTS - May 31, 2017**

	Book Value	Market Value	% of Book Total
TexPool (Combined)	54,649,221.13	54,649,221.13	15.96%
LOGIC	5,068,625.16	5,068,625.16	1.48%
LOGIC Series 2016	21,155,464.56	21,155,464.56	6.18%
LOGIC Series 2017 Science & Tech Ctr	38,007,259.49	38,007,259.49	11.10%
LOGIC Series 2017 Student Union	54,018,771.33	54,018,771.33	15.77%
TexasTERM	5,012,933.80	5,012,933.80	1.46%
Compass Bank Money Market	20,408,028.61	20,408,028.61	5.96%
Long Term Investments (A&M System)	130,330,698.56	146,358,498.10	38.05%
TWU Endowments (A&M System)	13,851,347.74	15,153,975.86	4.04%
<b>TOTAL</b>	<b>\$342,502,350.38</b>	<b>\$359,832,778.04</b>	<b>100.00%</b>

**TOTAL CASH AND INVESTMENTS - August 31, 2017**

	Book Value	Market Value	% of Book Total
TexPool (Combined)	70,075,097.74	70,075,097.74	19.51%
LOGIC	5,084,153.46	5,084,153.46	1.42%
LOGIC Series 2016	21,220,276.68	21,220,276.68	5.91%
LOGIC Series 2017A Sci & Tech Center	38,123,698.92	38,123,698.92	10.61%
LOGIC Series 2017AB Student Union	54,125,753.52	54,125,753.52	15.07%
TexasTERM	5,024,759.77	5,024,759.77	1.40%
Compass Bank Money Market	20,467,117.26	20,467,117.26	5.70%
Long Term Investments (A&M System)	131,230,868.74	150,183,617.17	36.53%
TWU Endowments (A&M System)	13,851,347.74	15,357,789.37	3.86%
<b>TOTAL</b>	<b>\$359,203,073.83</b>	<b>\$379,662,263.89</b>	<b>100.00%</b>

**Texas Woman's University  
Annual Investment Activity for Fiscal Year 2017**

	Beginning Market Balance 8/31/2016	Additions	Transfers Short Term Investments to Long Term	Interest/Dividends	Realized Gain/Loss	Unrealized Gain/Loss	Withdrawal	Fees	Ending Market Balance 8/31/2017
<b>Long Term Investments</b>									
Long Term Investments	136,816,593.41			2,341,497.15	1,077,345.19	10,538,502.10		(590,320.68)	150,183,617.17
TWU Endowments	14,638,700.97		-	267,751.18	509,153.77	719,088.40	(673,929.77)	(102,975.18)	15,357,789.37
<b>Total Long Term Investments</b>	<b>151,455,294.38</b>	<b>-</b>	<b>-</b>	<b>2,609,248.33</b>	<b>1,586,498.96</b>	<b>11,257,590.50</b>	<b>(673,929.77)</b>	<b>(693,295.86)</b>	<b>165,541,406.54</b>
<b>Short Long Term Investments</b>									
TexPool (combined)	65,181,000.51	55,137,616.08		432,040.96			(50,675,559.81)		70,075,097.74
Logic	5,033,602.83	-	-	50,550.63					5,084,153.46
Logic (Series 2016)	21,009,288.33			210,988.35					21,220,276.68
LOGIC Series 2017A Sci & Tech Ctr	-	37,997,122.36		126,576.56					38,123,698.92
LOGIC Series 2017AB Student Union	-	54,004,363.66		179,863.61			(58,473.75)		54,125,753.52
TexasTERM	-	5,000,000.00		24,759.77					5,024,759.77
Compass Money Market	20,296,386.61			172,110.65			(1,380.00)		20,467,117.26
<b>Total Short Long Term Investments</b>	<b>111,520,278.28</b>	<b>152,139,102.10</b>	<b>-</b>	<b>1,196,890.53</b>	<b>-</b>	<b>-</b>	<b>(50,735,413.56)</b>	<b>-</b>	<b>214,120,857.35</b>
<b>Total Texas Woman's University Investments</b>	<b>\$ 262,975,572.66</b>	<b>\$ 152,139,102.10</b>	<b>\$ -</b>	<b>\$ 3,806,138.86</b>	<b>\$ 1,586,498.96</b>	<b>\$ 11,257,590.50</b>	<b>\$ (51,409,343.33)</b>	<b>\$ (693,295.86)</b>	<b>\$ 379,662,263.89</b>