

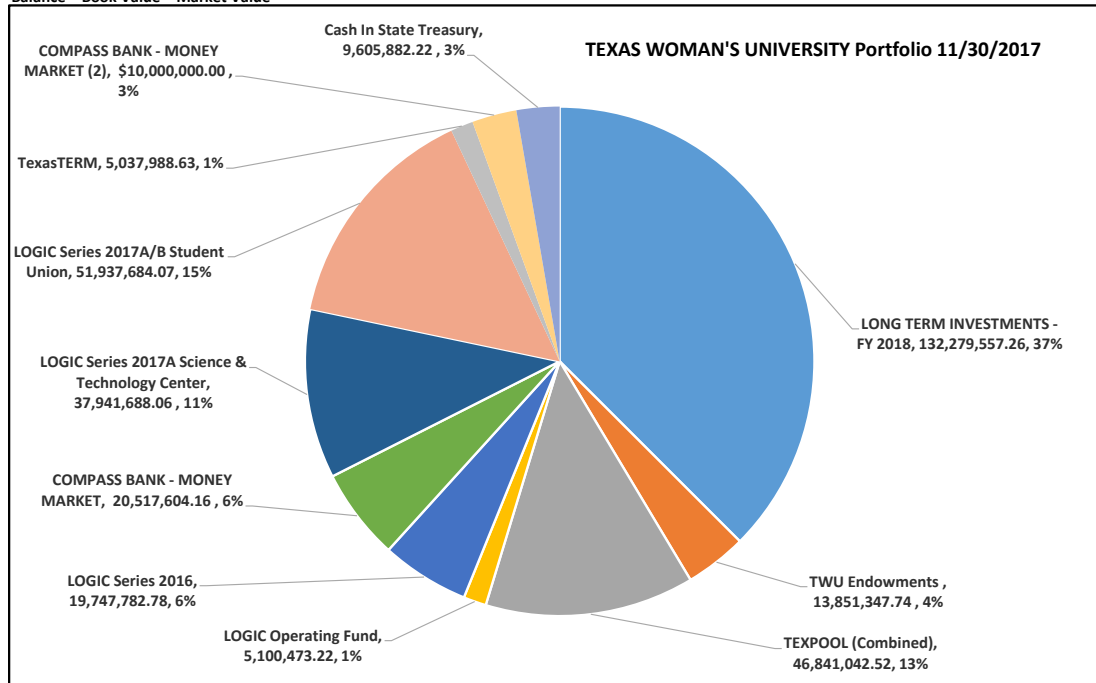
TEXAS WOMAN'S UNIVERSITY - INVESTMENT PORTFOLIO AS OF 11/30/2017

LONG TERM INVESTMENTS - Q1	Begin Bal	Deposits		Interest	Realized G/L	Unrealized G/L	Distributions	Fee	Ending Bal. / MV	Book Value
LONG TERM INVESTMENTS - FY 2018	150,183,617.17	0.00		557,125.63	647,205.91	2,562,359.09	0.00	155,643.02	153,794,664.78	132,279,557.26
TWU Endowments	15,357,789.37	0.00	0.00	51,978.35	145,795.09	236,066.86	171,984.73	25,788.71	15,593,856.23	13,851,347.74
Cash In State Treasury	8,228,198.31	8,914,431.65		30,404.98			7,567,152.72		9,605,882.22	9,605,882.22

INVESTMENT POOLS - Q1 *	Rate	Beg. Balance	Deposits	Withdrawals	End. Balance	Interest	Book Value
TexPool General Fund	1.0325%	46,501,184.01	0.00	11,600,000.00	35,008,541.02	107,357.01	35,008,541.02
TexPool General Fund Prime	1.2729%	14,850,925.68	0.00	11,350,000.00	3,526,170.56	25,244.88	3,526,170.56
TexPool Series 2000 Prime	1.2729%	95,623.45	0.00	0.00	95,927.25	303.80	95,927.25
TexPool Series 2002	1.0325%	35,490.75	0.00	0.00	35,582.23	91.48	35,582.23
TexPool Series 2002 Prime	1.2729%	535,963.95	0.00	74,269.47	463,298.23	1,603.75	463,298.23
TexPool Series 2004A Prime	1.2729%	5,336,241.83	0.00	140,972.47	5,211,886.40	16,617.04	5,211,886.40
TexPool Series 2008 Prime	1.2729%	222,037.85	0.00	0.00	222,743.27	705.42	222,743.27
TexPool Series 2009 Prime	1.2729%	29,288.19	0.00	0.00	29,381.20	93.01	29,381.20
TexPool Series 2009A Prime	1.2729%	2,468,342.03	0.00	228,395.00	2,247,512.36	7,565.33	2,247,512.36
TEXPOOL (Combined)		70,075,097.74	0.00	23,393,636.94	46,841,042.52	159,581.72	46,841,042.52
LOGIC Operating Fund	1.286%	5,084,153.46	0.00	0.00	5,100,473.22	16,319.76	5,100,473.22
LOGIC Series 2016	1.286%	21,220,276.68	0.00	1,538,102.38	19,747,782.78	65,608.48	19,747,782.78
LOGIC Series 2017A Science & Technology Center	1.286%	38,123,698.92	0.00	303,802.30	37,941,688.06	121,791.44	37,941,688.06
LOGIC Series 2017A/B Student Union	1.286%	54,125,753.52	0.00	2,356,020.10	51,937,684.07	167,950.65	51,937,684.07
TexasTERM	1.050%	5,024,759.77	0.00	0.00	5,037,988.63	13,228.86	5,037,988.63

SHORT-TERM INVESTMENTS *	Balance	Deposits	Withdrawals	Interest	Total	Market Value	Book Value
COMPASS BANK - MONEY MARKET	\$ 20,467,117.26	\$ -	\$ (345.00)	\$ 50,831.90	\$ 20,517,604.16		\$ 20,517,604.16
COMPASS BANK - MONEY MARKET	\$ -	\$ 10,000,000.00	\$ -	\$ -	\$ 10,000,000.00		\$ 10,000,000.00

* Balance = Book Value = Market Value



TOTAL CASH AND INVESTMENTS - August 31, 2017			
	Book Value	Market Value	% of Total BV
TEXPOOL (Combined)	70,075,097.74	70,075,097.74	19.07%
LOGIC	5,084,153.46	5,084,153.46	1.38%
LOGIC Series 2016 Parking Garage	21,220,276.68	21,220,276.68	5.78%
LOGIC Series 2017A Sci & Tech Center	38,123,698.92	38,123,698.92	10.38%
LOGIC Series 2017AB Student	54,125,753.52	54,125,753.52	14.73%
TexasTERM	5,024,759.77	5,024,759.77	1.37%
COMPASS BANK MONEY MARKET	20,467,117.26	20,467,117.26	5.57%
LONG TERM INVESTMENTS (A&M System)	131,230,868.74	150,183,617.17	35.72%
TWU - ENDOWMENTS (A&M System)	13,851,347.74	15,357,789.37	3.77%
CASH IN STATE TREASURY	8,228,198.31	8,228,198.31	2.24%
TOTAL	\$367,431,272.14	\$387,890,462.20	100.00%

TOTAL CASH AND INVESTMENTS - November 30, 2017			
	Book Value	Market Value	% of Total BV
TEXPOOL (Combined)	46,841,042.52	46,841,042.52	13.27%
LOGIC	5,100,473.22	5,100,473.22	1.45%
LOGIC Series 2016 Parking Garage	19,747,782.78	19,747,782.78	5.60%
LOGIC Series 2017A Sci & Tech Center	37,941,688.06	37,941,688.06	10.75%
LOGIC Series 2017AB Student	51,937,684.07	51,937,684.07	14.72%
TexasTERM	5,037,988.63	5,037,988.63	1.43%
COMPASS BANK MONEY MARKET	20,517,604.16	20,517,604.16	5.81%
COMPASS BANK MONEY MARKET (2)	10,000,000.00	10,000,000.00	2.83%
LONG TERM INVESTMENTS (A&M System)	132,279,557.26	153,794,664.78	37.49%
TWU - ENDOWMENTS (A&M System)	13,851,347.74	15,593,856.23	3.93%
CASH IN STATE TREASURY	9,605,882.22	9,605,882.22	2.72%
TOTAL	\$352,861,050.66	\$376,118,666.67	100.00%