

TEXAS WOMAN'S UNIVERSITY - INVESTMENT PORTFOLIO AS OF 05/31/2018

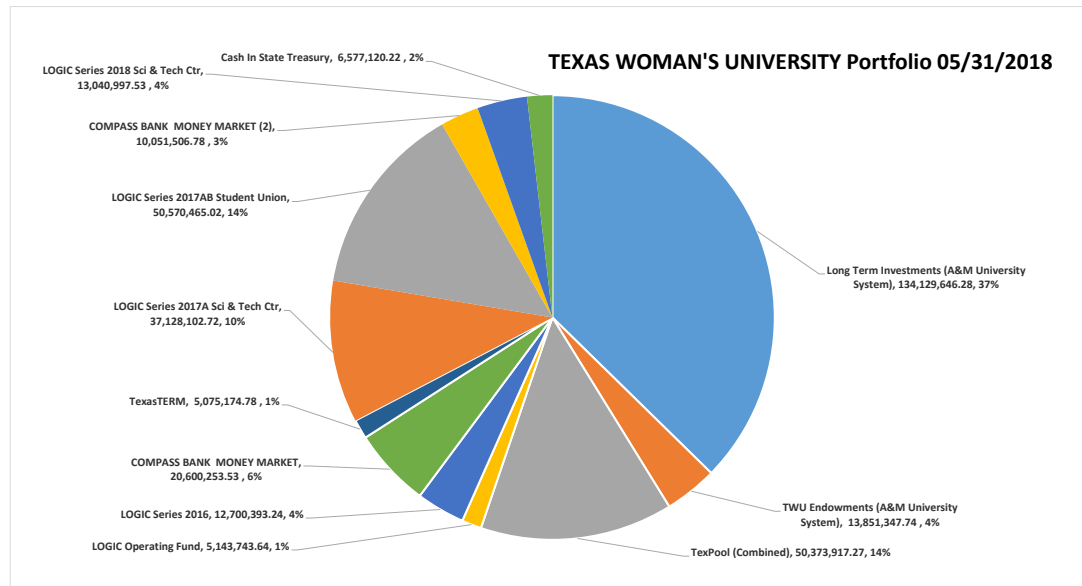
LONG TERM INVESTMENTS - Quarter 3	Begin Bal	Deposits	Interest	Realized G/L	Unrealized G/L	Distributions	Fee	Ending Bal. / MV	Book Value
Long Term Investments (A&M University System)	157,571,229.15	0.00	746,889.82	-174,762.83	-791,666.59	0.00	157,927.92	157,193,761.63	134,129,646.28
TWU Endowments (A&M University System)	15,854,383.67	0.00	71,747.91	126,995.41	127,001.00	171,838.17	26,905.15	15,981,384.67	13,851,347.74
Cash in State Treasury	12,295,318.37	-	43,014.48			5,761,212.63		6,577,120.22	6,577,120.22

INVESTMENT POOLS - Quarter 3 *	Rate	Beg. Balance	Deposits	Withdrawals	End. Balance	Interest	Book Value
TexPool General Fund	1.634%	\$ 46,757,313.00	\$ 5,200,000.00	\$ 10,100,000.00	\$ 42,042,289.80	\$ 184,976.80	42,042,289.80
TexPool General Fund Prime	1.884%	3,539,152.86	0.00	3,200,000.00	344,937.83	5,784.97	344,937.83
TexPool Series 2000 Prime	1.884%	96,280.44	0.00	0.00	96,738.33	457.89	96,738.33
TexPool Series 2002	1.634%	35,693.86	0.00	0.00	35,841.01	147.15	35,841.01
TexPool Series 2002 Prime	1.884%	420,659.87	0.00	0.00	422,660.30	2,000.43	422,660.30
TexPool Series 2004A Prime	1.884%	5,161,105.30	0.00	79,190.24	5,106,405.90	24,490.84	5,106,405.90
TexPool Series 2008 Prime	1.884%	223,563.33	0.00	0.00	224,626.52	1,063.19	224,626.52
TexPool Series 2009 Prime	1.884%	29,489.40	0.00	0.00	29,629.63	140.23	29,629.63
TexPool Series 2009A Prime	1.884%	2,060,986.81	0.00	0.00	2,070,787.95	9,801.14	2,070,787.95
TexPool (Combined)		\$ 58,324,244.87	\$ 5,200,000.00	\$ 13,379,190.24	\$ 50,373,917.27	\$ 228,862.64	50,373,917.27

LOGIC Operating Fund	1.898%	5,119,282.31	0.00	0.00	5,143,743.64	24,461.33	5,143,743.64
LOGIC Series 2016 Parking Garage	1.898%	17,195,704.03	0.00	4,569,855.43	12,700,393.24	74,544.64	12,700,393.24
LOGIC Series 2017A Science & Technology Center	1.898%	37,630,704.40	0.00	680,918.50	37,128,102.72	178,316.82	37,128,102.72
LOGIC Series 2017A/B Student Union	1.898%	50,654,939.81	0.00	326,136.02	50,570,465.02	241,661.23	50,570,465.02
LOGIC Series 2018 Science & Technology Center	1.898%	0.00	13,013,637.45	0.00	13,040,997.53	27,360.08	13,040,997.53
TEXASTERM	1.619%	5,054,349.16	0.00	0.00	5,075,174.78	20,825.62	5,075,174.78

SHORT-TERM INVESTMENTS *	Balance	Deposits	Withdrawals	Interest	Total	Market Value	Book Value
COMPASS BANK MONEY MARKET	\$ 20,559,176.87	\$ -	\$ (345.00)	\$ 41,421.66	\$ 20,600,253.53		20,600,253.53
COMPASS BANK MONEY MARKET (2)	\$ 10,025,047.92	\$ -	\$ -	\$ 26,458.86	\$ 10,051,506.78		10,051,506.78

* Balance = Book Value = Market Value



TOTAL CASH AND INVESTMENTS - February 28, 2018

	Book Value	Market Value	% of Book Total
TEXPOOL (Combined)	\$ 46,757,313	\$ 46,757,313	13.25%
LOGIC	5,119,282.31	5,119,282.31	1.45%
LOGIC Series 2016	17,195,704.03	17,195,704.03	4.87%
LOGIC Series 2017A Sci & Tech Center	37,630,704.40	37,630,704.40	10.66%
LOGIC Series 2017AB Student	50,654,939.81	50,654,939.81	14.36%
TexasTERM	5,054,349.16	5,054,349.16	1.43%
COMPASS BANK MONEY MARKET	20,559,176.87	20,559,176.87	5.83%
COMPASS BANK MONEY MARKET (2)	10,025,047.92	10,025,047.92	2.84%
Long Term Investments (A&M System)	133,715,447.21	157,571,229.15	37.89%
TWU Endowments (A&M System)	13,851,347.74	15,854,383.67	3.93%
CASH IN STATE TREASURY	12,295,318.37	12,295,318.37	3.48%
TOTAL	\$352,858,630.82	\$378,717,448.69	100.00%

TOTAL CASH AND INVESTMENTS - May 31, 2018

	Book Value	Market Value	% of Book Total
TEXPOOL (Combined)	\$ 50,373,917	\$ 50,373,917	14.02%
LOGIC	5,143,743.64	5,143,743.64	1.43%
LOGIC Series 2016	12,700,393.24	12,700,393.24	3.54%
LOGIC Series 2017A Sci & Tech Center	37,128,102.72	37,128,102.72	10.34%
LOGIC Series 2017AB Student Union	50,570,465.02	50,570,465.02	14.08%
LOGIC Series 2018 Sci & Tech Center	13,040,997.53	13,040,997.53	3.63%
TexasTERM	5,075,174.78	5,075,174.78	1.41%
COMPASS BANK MONEY MARKET	20,600,253.53	20,600,253.53	5.73%
COMPASS BANK MONEY MARKET (2)	10,051,506.78	10,051,506.78	2.80%
LONG TERM INVESTMENTS (A&M System)	134,129,646.28	157,193,761.63	37.34%
TWU - ENDOWMENTS (A&M System)	13,851,347.74	15,981,384.67	3.86%
CASH IN STATE TREASURY	6,577,120.22	6,577,120.22	1.83%
TOTAL	\$359,242,668.75	\$384,436,821.03	100.00%