

**Texas Woman's University
TRS Data Form**

Name: _____ TWU ID #: _____

TRS requires employers to pay certain surcharges to TRS on a monthly basis. This form is required of all applicants for positions that are regular full-time and regular part-time (TRS benefits-eligible).

1) Are you a retiree of the Teacher Retirement System of Texas (TRS)? (circle one)

Yes No

If "No," sign and date below.

If "Yes," indicate retirement date (month & year):

Texas public school/college/university retired from:

IF "Yes" TO THE ABOVE QUESTION ABOUT TRS RETIREE STATUS, AND YOU WERE NOT WORKING FOR TWU AS A RETIREE IN JANUARY 2005, THE TRS EMPLOYMENT SURCHARGE APPLIES AND BUDGETED FUNDS MUST BE AVAILABLE FROM THE HIRING DEPARTMENT AT THE EMPLOYEE PAY RATE MULTIPLIED BY 12.4%.

Example: \$2,000/month salary for a TRS retiree requires additional payment by the TWU hiring department of \$2,000 X .124 or an added \$248/month from the department budget.

2) Are you enrolled in TRS-Care, the retiree insurance program for TRS retirees of independent school districts/ISDs? (circle one)

Yes No

If "No," sign and date below.

If "Yes," how are you enrolled? (circle one)

A. As the "primary enrollee" (the retiree or surviving spouse whose SS# identifies the TRS-Care account)

B. As the dependent of a TRS-Care primary enrollee

If you are a TRS retiree enrolled in TRS-Care either as a retiree or dependent, you must complete a TRS-667 Form and provide it to Human Resources.

Amount of TRS-Care monthly surcharge using TRS-667 chart: \$ _____/month
(for assistance determining this dollar amount, consult TRS or Human Resources)

IF "Yes" TO THE ABOVE QUESTION ABOUT TRS-CARE, A SECOND TRS SURCHARGE APPLIES AND ADDITIONAL BUDGETED FUNDS MUST BE AVAILABLE FROM THE HIRING DEPARTMENT IN THE ABOVE AMOUNT.

I certify that the above data is accurate.

Signature

Date