



# 2008-2009 Verification Worksheet

## Federal Financial Aid Programs

Your application was selected for verification in a process called "Verification." In this process, your school will be comparing information from your application with signed copies of your and your parent(s)' 2007 Federal tax return forms, or with W-2 forms or other financial documents. The law says we have the right to ask you for this information before awarding Federal aid. If there are differences between your application information and your financial documents, you or your school may need to make corrections.

Complete this verification form and submit it to your financial aid administrator as soon as possible, so that your financial aid won't be delayed. Your financial aid administrator will help you.

**What you should do**

1. Collect your and your parent(s)' financial documents (signed Federal income tax forms, W-2 forms, etc).
2. Talk to your financial aid administrator if you have questions about completing this worksheet.
3. Complete and sign the worksheet – you and at least one parent.
4. Submit the complete worksheet, tax forms, and any other documents your school requests to your financial aid administrator.
5. Your financial aid administrator will compare the information on this worksheet and any supporting documents with the information you submitted on your application. You may need to make corrections electronically or by using your SAR.

### A. STUDENT INFORMATION

Last name		First name	MI	Social Security Number
Mailing Address				Date of Birth
City	State	Zip	Phone Number (include area code)	

### B. FAMILY INFORMATION

List the people in your parents' household, include:

- yourself and your parent(s) (including stepparent) even if you don't live with your parents and
- your parents' other children, even if they don't live with your parent(s), if (a) your parents provide more than half of their support from July 1, 2008 through June 30, 2009, or (b) the children would be required to provide parental information when applying for Federal Student Aid, and
- other people if they now live with your parents, and your parents provide more than half of their support and will continue to provide more than half of their support from July 1, 2008 through June 30, 2009.

Write the names of all household members in the space(s) below. Also write in the name of the college for any household member, excluding your parent(s), who will be attending college at least half-time between July 1, 2008 and June 30, 2009, and will be enrolled in a degree, diploma, or certificate program. If you need more space, attach a separate page. Be sure to include your name and student ID number.

Full Name	Age	Relationship	College
<i>Missy Jones (example)</i>	<i>24</i>	<i>Sister</i>	<i>Central University</i>
		Self	

### C. SIGNED TAX RETURNS

Signed Tax Return Attached:  Student  Parent

Check if you will not file and are not required to file a 2007 U.S. Income Tax Return:  Student  Parent

If you and/or your parent(s) will not file and are not required to file a 2007 U.S. Income Tax Return, list your employer(s) and any income received in 2007. **Submit copies of all W-2s.** If you need more space, attach a separate page. Be sure to include your name and student ID number.

Student – Source of Income or Earnings	2007 Amount
	\$
	\$
	\$
	\$

Parent – Source of Income or Earnings	2007 Amount
	\$
	\$
	\$
	\$

**VFD 2008**

**DEPENDENT**

**D. VERIFICATION OF WORKSHEET A (2007 YEARLY TOTAL)**

Student	Parent(s)
\$ Earned income credit from IRS Form 1040 – line 66a; 1040A – line 40a; or 1040 EZ – line 8a.	\$
\$ Additional child tax credit from IRS Form 1040-line 68 or 1040A-line 41	\$
Welfare benefits, including Temporary Assistance for Needy Families (TANF). \$ Don't include food stamps or subsidized housing.	\$
Social Security Benefits received, for all household members as reported in questions 90 (or 66 for your parents), that were not taxed (such as SSI). Report benefits paid to the parents in the Parents column, and benefits paid directly to student (or spouse) in the Student/Spouse column.	\$
<b>TOTAL</b>	<b>\$</b>

**E. VERIFICATION OF WORKSHEET B (2007 YEARLY TOTAL)**

Student	Parent(s)
\$ Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 Form in boxes 12a through 12d, codes D, E, F, G, H, and S	\$
\$ IRA deductions and payments to self-employed SEP, SIMPLE, and Keogh and other qualified plans from IRS Form 1040-total of lines 28 + 32 or 1040A-line 17	\$
\$ Child support <b>received</b> for all children. Don't include foster care or adoption payments.	\$
\$ Tax exempt interest income from IRS Form 1040-line 8b or 1040A-line 8b	\$
\$ Foreign income exclusion from IRS Form 2555-line 45 or 2555EZ-line 18	\$
\$ Untaxed portions of IRA distributions from IRS Form 1040-lines (15a minus 15b) or 1040A-lines (11a minus 11b). Exclude rollovers. If negative, enter a zero here.	\$
\$ Untaxed portions of pensions from IRS Form 1040-lines (16a minus 16b) or 1040A-lines (12a minus 12b). Exclude rollovers. If negative, enter a zero here	\$
\$ Credit for federal tax on special fuels from IRS Form 4136-line 17 – (non-farmers only)	\$
\$ Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits)	\$
\$ Veteran's non-education benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances	\$
\$ Other untaxed income not reported elsewhere on Worksheets A and B, such as worker's compensation, untaxed portions of railroad retirement benefits, Black Lung Benefits, disability, etc. Tax filers only: report combat pay not included in AGI (FAFSA questions 35 and 79). Don't include student aid, Workforce Investment Act educational benefits, combat pay if you are not a tax filer, or benefits from flexible spending arrangement, (e.g., cafeteria plans).	\$
\$ Money <b>received</b> , or paid on your behalf (e.g., bills), not reported elsewhere on this form	\$
<b>TOTAL</b>	<b>\$</b>

**F. VERIFICATION OF WORKSHEET C (2007 YEARLY TOTAL)**

Student	Parent(s)
\$ Education credits (Hope and Lifetime Learning tax credits) from IRS Form 1040-line 49 or 1040A-line 31	\$
\$ Child support <b>paid</b> because of divorce or separation or as a result of legal requirement. Don't include support for children in your (or your parents') household, as reported in question 90 (or 66 for your parents).	\$
\$ Taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships.	\$
\$ Student grant and scholarship aid reported to the IRS in your (or your parents') adjusted gross income. Includes AmeriCorps benefits (awards, living allowances and interest accrual payments), as well as grant or scholarship portions of fellowships and assistantships.	\$
<b>TOTAL</b>	<b>\$</b>

**G. SIGN THIS WORKSHEET**

By signing this worksheet, I (we) certify that all information reported on it is complete and correct.

\_\_\_\_\_  
Student Date

\_\_\_\_\_  
Parent Date

**RETURN COMPLETE FORM TO:**

Texas Woman's University  
Financial Aid Office  
PO Box 425408  
Denton, TX 76204-5048  
940-898-3064 Fax: 940-898-3068  
Email: [finaid@twu.edu](mailto:finaid@twu.edu)  
Internet: <http://www.twu.edu/finaid>

**WARNING: If you purposely give false or misleading information on this worksheet you may be fined, be sentenced to jail or both!**

According to the Paperwork Reduction Act of 1995, no persons are required to respond to a collection of information unless it displays a valid OMB control number. This document originated from the Department of Education's document with OMB control number form 1845-0041. Information required in this form is found on the tax return, W2s and the worksheet included in the FAFSA. If you have any questions, please contact the Student Financial Aid Office at Texas Woman's University.

In accordance with Leg. House Bill 1922, an individual is entitled to request to: be informed about the information collected about them; receive and review their information; and correct any incorrect information. Disclosure of your social security number is required in order to determine aid eligibility at Texas Woman's University. Your social security number will be used as a unique number to identify you. Any further disclosure of your social security number will be governed by the Public Information Act (Chapter 552 of the Texas Government Code).